INITIAL VISIT PACKET

UNIFORM DATA SET (UDS) VERSION 4.0



Form B3: Unified Parkinson's Disease Rating Scale (UPDRS¹) - Motor Exam

In-person Remote Not completed — (Reason not completed: 95=Physical problem, 96=Cognitive/behavioral problem, 97=Other, 98=Verbal refusal)					
ADRC name:	Participant ID:	Form date: / /			
Visit #:	Examiner's initials: Language:	: English Spanish			
INSTRUCTIONS: This form is to be completed by the clinician or other trained health professional. For additional clarification and examples, see UDS Coding Guidebook for Initial Visit Packet, Form B3. Check only one box per question.					
(Optional) If the clinician completes the UPDRS examination and determines all items are normal, check this box. If this box is checked, all items will default to 0 in the database.					
1. Speech	o Normal 1 Slight loss of expression, diction and/or volume 2 Monotone, slurred but understandable; moderately impaired.	☐ 3 Marked impairment, difficult to understand. ☐ 4 Unintelligible ☐ 8 Untestable (SPECIFY):			
2. Facial expression	☐ 0 Normal ☐ 1 Minimal hypomimia, could be normal "poker face" ☐ 2 Slight but definitely abnormal diminution of facial expression	☐ 3 Moderate hypomimia; lips parted some of the time ☐ 4 Masked or fixed facies with severe or complete loss of facial expression; lips parted ¼ inches or more ☐ 8 Untestable (SPECIFY):			
3. Tremor at re	est				
3a. Face, lips, chin	☐ 0 Absent ☐ 1 Slight and infrequently present ☐ 2 Mild in amplitude and persistent; or moderate in amplitude, but only intermittently present	3 Moderate in amplitude and present most of the time 4 Marked in amplitude and present most of the time 8 Untestable (SPECIFY):			
3b. Right hand	□ 0 Absent □ 1 Slight and infrequently present □ 2 Mild in amplitude and persistent; or moderate in amplitude, but only intermittently present	☐ 3 Moderate in amplitude and present most of the time ☐ 4 Marked in amplitude and present most of the time ☐ 8 Untestable (SPECIFY):			
3c. Left hand	☐ 0 Absent ☐ 1 Slight and infrequently present ☐ 2 Mild in amplitude and persistent; or moderate in amplitude, but only intermittently present	☐ 3 Moderate in amplitude and present most of the time ☐ 4 Marked in amplitude and present most of the time ☐ 8 Untestable (SPECIFY):			
3d. Right foot	□ 0 Absent □ 1 Slight and infrequently present □ 2 Mild in amplitude and persistent; or moderate in amplitude, but only intermittently present	☐ 3 Moderate in amplitude and present most of the time ☐ 4 Marked in amplitude and present most of the time ☐ 8 Untestable (SPECIFY):			
3e. Left foot	o Absent 1 Slight and infrequently present 2 Mild in amplitude and persistent; or moderate	3 Moderate in amplitude and present most of the time 4 Marked in amplitude and present most of the time 8 Untestable (SPECIFY):			

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¹Fahn S, Elton RL, UPDRS Development Committee. The Unified Parkinson's Disease Rating Scale. In Fahn S, Marsden CD, Calne DB, Goldstein M, eds. Recent developments in Parkinson's disease, Vol. 2. Florham Park, NJ: Macmillan Healthcare Information, 1987:153–163, 293–304. Reproduced by permission of the author.

Participant ID:	Form date: / _	/ Visit #:			
4. Action or postural tremor of hands					
4a. Right hand	 0 Absent 1 Slight; present with action 2 Moderate in amplitude, present with action 	 3 Moderate in amplitude with posture holding as well as action 4 Marked in amplitude; interferes with feeding 8 Untestable (SPECIFY): 			
4b. Left hand	☐ 0 Absent ☐ 1 Slight; present with action ☐ 2 Moderate in amplitude, present with action	 3 Moderate in amplitude with posture holding as well as action 4 Marked in amplitude; interferes with feeding 8 Untestable (SPECIFY): 			
5. Rigidity (judged on passive	e movement of major joints with participant relaxed in	sitting position; cogwheeling to be ignored)			
5a. Neck	O Absent Slight or detectable only when activated by mirror or other movements Mild to moderate	☐ 3 Marked, but full range of motion easily achieved ☐ 4 Severe; range of motion achieved with difficulty ☐ 8 Untestable (SPECIFY):			
5b. Right upper extremity	☐ 0 Absent ☐ 1 Slight or detectable only when activated by mirror or other movements ☐ 2 Mild to moderate	☐ 3 Marked, but full range of motion easily achieved ☐ 4 Severe; range of motion achieved with difficulty ☐ 8 Untestable (SPECIFY):			
5c. Left upper extremity	O Absent I Slight or detectable only when activated by mirror or other movements Mild to moderate	3 Marked, but full range of motion easily achieved 4 Severe; range of motion achieved with difficulty 8 Untestable (SPECIFY):			
5d. Right lower extremity	□ 0 Absent □ 1 Slight or detectable only when activated by mirror or other movements □ 2 Mild to moderate	3 Marked, but full range of motion easily achieved 4 Severe; range of motion achieved with difficulty 8 Untestable (SPECIFY):			
5e. Left lower extremity	□ 0 Absent □ 1 Slight or detectable only when activated by mirror or other movements □ 2 Mild to moderate	☐ 3 Marked, but full range of motion easily achieved ☐ 4 Severe; range of motion achieved with difficulty ☐ 8 Untestable (SPECIFY):			
6. Finger taps (participant taps thumb with index finger in rapid succession)					
6a. Right hand	o Normal I Mild slowing and/or reduction in amplitude Moderately impaired; definite and early fatiguing; may have occasional arrests in movement	 3 Severely impaired; frequent hesitation in initiating movements or arrests in ongoing movement 4 Can barely perform the task. 8 Untestable (SPECIFY): 			
6b. Left hand	o Normal I Mild slowing and/or reduction in amplitude Moderately impaired; definite and early fatiguing; may have occasional arrests in movement	3 Severely impaired; frequent hesitation in initiating movements or arrests in ongoing movement 4 Can barely perform the task. 8 Untestable (SPECIFY):			

7. Hand movements				
(participant oper	ns and closes hands in rapid succession)			
7a. Right hand	□ 0 Normal □ 1 Mild slowing and/or reduction in amplitude □ 2 Moderately impaired; definite and early fatiguing; may have occasional arrests in movement □ 3 Severely impaired; frequent hesitation in initiating movements or arrests in ongoing movement □ 4 Can barely perform the task. □ 8 Untestable (SPECIFY):			
7b. Left hand	□ 0 Normal □ 1 Mild slowing and/or reduction in amplitude □ 2 Moderately impaired; definite and early fatiguing; may have occasional arrests in movement □ 3 Severely impaired; frequent hesitation in initiating movements or arrests in ongoing movement □ 4 Can barely perform the task. □ 8 Untestable (SPECIFY): □ 8 Untestable (SPECIFY):			
8. Rapid alter	nating movements of hands			
_	tion movements of hands, vertically and horizontally, with as large an amplitude as possible, both hands simultaneously)			
8a. Right hand	□ 0 Normal □ 1 Mild slowing and/or reduction in amplitude □ 2 Moderately impaired; definite and early fatiguing; may have occasional arrests in movement □ 3 Severely impaired; frequent hesitation in initiating movements or arrests in ongoing movement □ 4 Can barely perform the task. □ 8 Untestable (SPECIFY):			
8b. Left hand	□ 0 Normal □ 1 Mild slowing and/or reduction in amplitude □ 2 Moderately impaired; definite and early fatiguing; may have occasional arrests in movement □ 3 Severely impaired; frequent hesitation in initiating movements or arrests in ongoing movement □ 4 Can barely perform the task. □ 8 Untestable (SPECIFY):			
9. Leg agility (participant taps	heel on the ground in rapid succession, picking up entire leg; amplitude should be at least 3 inches)			
9a. Right leg	□ 0 Normal □ 1 Mild slowing and/or reduction in amplitude □ 2 Moderately impaired; definite and early fatiguing; may have occasional arrests in movement □ 3 Severely impaired; frequent hesitation in initiating movements or arrests in ongoing movement □ 4 Can barely perform the task. □ 8 Untestable (SPECIFY):			
9b. Left leg	□ 0 Normal □ 1 Mild slowing and/or reduction in amplitude □ 2 Moderately impaired; definite and early fatiguing; may have occasional arrests in movement □ 3 Severely impaired; frequent hesitation in initiating movements or arrests in ongoing movement □ 4 Can barely perform the task. □ 8 Untestable (SPECIFY):			
10. Arising from (participant atten rise from a straigh chair, with arms fo chest)	npts to			
11. Posture	□ 0 Normal □ 1 Not quite erect, slightly stooped posture; could be normal for older person □ 2 Moderately stooped posture, definitely abnormal; can be slightly leaning to one side □ 3 Severely stooped posture with kyphosis; can be moderately leaning to one side □ 4 Marked flexion with extreme abnormality of posture □ 8 Untestable (SPECIFY): □ 8 Untestable (SPECIFY):			

Form date: ____ / ___ / ___ __ Visit #:

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12. Gait	o Normal thickness 1 Walks slowly; may shuffle with short steps, but no festination (hastening steps) or propulsion thickness 2 Walks with difficulty, but requires little or no assistance; may have some festination, short steps, or propulsion	3 Severe disturbance of gait requiring assistance 4 Cannot walk at all, even with assistance 8 Untestable (SPECIFY):
13. Posture stability (response to sudden, strong posterior displacement produced by pull on shoulders while participant erect with eyes open and feet slightly apart; participant is prepared)	□ 0 Normal erect □ 1 Retropulsion, but recovers unaided □ 2 Absence of postural response; would fall if not caught by examiner	3 Very unstable, tends to lose balance spontaneously 4 Unable to stand without assistance 8 Untestable (SPECIFY):
14. Body bradykinesia and hypokinesia (combining slowness, hesitancy, decreased arm swing, small amplitude, and poverty of movement in general)	o None 1 Minimal slowness, giving movement a deliberate character; could be normal for some persons; possibly reduced amplitude 2 Mild degree of slowness and poverty of movement which is definitely abnormal; alternatively, some reduced amplitude	☐ 3 Moderate slowness, poverty or small amplitude of movement ☐ 4 Marked slowness, poverty or small amplitude of movement ☐ 8 Untestable (SPECIFY):
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