ADRC:
Language:
$\square_{1}$ English
$\square_{2}$ Spanish

| Mode: |
| :--- |
| $\square 1$ In-person |
| $\square 2$ Remote (reason): - |
| $\quad \square 2$ Video |

Form date: $\qquad$ _ / _ $\qquad$ Visit \#: $\qquad$ initials:

Key (remote reason): | 1=Too cognitively impaired |
| :--- |
| $2=$ Too physically impaired |
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|  |
|  |
|  |
| $5=$ Homebound or nursing in home |

INSTRUCTIONS: This form is to be completed by ADRC or clinic staff. For test administration and scoring, see Instructions for Neuropsychological Battery, Form C2. Any new participants who enroll in the UDS after the implementation of UDSv4 must be assessed with the new neuropsychological test battery (Form C2 or C2T).
KEY: If the participant cannot complete any of the following exams, please give the reason by entering one of the following codes: 95/995 = Physical problem $96 / 996=$ Cognitive/behavior problem $97 / 997=$ Other problem $98 / 998=$ Verbal refusal

## Section 1 - Montreal Cognitive Assessment (MoCA)

1a. Was any part of the MoCA administered? 0 No (If No, enter reason code, 95-98): (SKIP TO QUESTION 2A) Yes (CONTINUE WITH QUESTION 1B)

1b. MoCA was administered:In ADRC or clinicIn home 3 In person - other

1c. Language of MoCA administration:
$\square 1$ English2 Spanish3 Other (SPECIFY):

1d. Participant was unable to complete one or more sections due to visual impairment:
1e. Participant was unable to complete one or more sections due to hearing impairment:
1f. Total Raw Score - Uncorrected
(Not corrected for education or visual/hearing impairment) $\qquad$ (0-30,88)
(Enter 88 if any of the following MoCA items were not administered: $1 \mathrm{~g}-11,1 \mathrm{n}-1 \mathrm{t}, 1 \mathrm{w}-1 \mathrm{bb}$ )
$-\quad(0-1,95-98)$

1g. Visuospatial/executive - Trails $\qquad$ (0-1, 95-98)

1h. Visuospatial/executive - Cube $\qquad$ (0-1, 95-98)
1i. Visuospatial/executive - Clock contour $\qquad$ (0-1, 95-98)

1j. Visuospatial/executive - Clock numbers
___ (0-1, 95-98)

1k. Visuospatial/executive - Clock hands $\qquad$ (0-1, 95-98)
11. Language - Naming $\qquad$ (0-3, 95-98)
1m. Memory - Registration (two trials) $\qquad$ (0-10, 95-98)
1n. Attention - Digits $\qquad$ (0-2, 95-98)

1o. Attention - Letter A $\qquad$
1p. Attention - Serial 7s $\qquad$
1q. Language - Repetition $\qquad$
1r. Language - Fluency ___ (0-1,95-98)
1s. Abstraction $\qquad$ (0-2, 95-98)

1t. Delayed recall - No cue
___ (0-5, 95-98)
1u. Delayed recall - Category cue $\qquad$ (0-5; 88=Not applicable)

1v. Delayed recall - Recognition
___ (0-5; 88=Not applicable)
1w. Orientation - Date $\qquad$ (0-1, 95-98)
1x. Orientation - Month
___ (0-1, 95-98)
1y. Orientation - Year
(0-1, 95-98)

1z. Orientation - Day
_ _

1aa. Orientation - Place
___ (0-1, 95-98)
1bb. Orientation - City $\qquad$
$\qquad$ / $\qquad$ 1 $\qquad$
$\qquad$

Section 2 - Administration of the remainder of the battery
2a. The tests following the MoCA were administered:In ADRC or clinic $\square$ 2 In home $\square_{3}$ In person - other
2b. Language of test administration:
$\square 1$
English $\square$ Spanish

$$
\square 3 \text { Other (SPECIFY): }
$$

$\qquad$

Section 3 - Craft Story 21 Recall (Immediate)
3a. Total story units recalled, verbatim scoring (If test not completed, enter reason code, 95-98, and SKIP TO QUESTION 4a.) $\qquad$ (0-44, 95-98)

3b. Total story units recalled, paraphrase scoring $\qquad$ (0-25)

## Section 4 - Benson Complex Figure Copy

4a. Total score for copy of Benson figure (If test not completed, enter reason code, 95-98)
$-\quad$ - $0-17,95-98)$

## Section 5 - Number Span Test: Forward

5a. Number of correct trials (If test not completed, enter reason code, 95-98, and SKIP TO QUESTION 6a.)

5b. Longest span forward

## Section 6 - Number Span Test: Backward

| 6a. | Number of correct trials <br> (Iftest not completed, enter reason code, 95-98, and SKIP TO QUESTION 7a.) |
| :--- | :--- |
| 6b. Longest span backward | (0-14,95-98) |

## Section 7 - Category Fluency

7a. Animals: Total number of animals named in 60 seconds (If test not completed, enter reason code, 95-98) $\qquad$ (0-77, 95-98)

7b. Vegetables: Total number of vegetables named in 60 seconds (If test not completed, enter reason code, 95-98) $\qquad$ (0-77, 95-98)

## Section 8 - Trail Making Test

8a. PART A: Total number of seconds to complete (if not finished by 150 seconds, enter 150) (If test not completed, enter reason code, 995-998, and SKIP TO QUESTION 8b.)

8a1. Number of commission errors $\qquad$ (0-40)
8a2. Number of correct lines
__ _ ${ }^{(0-24)}$
8b. PART B: Total number of seconds to complete (if not finished by 300 seconds, enter 300)
(If test not completed, enter reason code, 995-998, and SKIP TO QUESTION 9a.)
8b1. Number of commission errors $\qquad$ (0-40)
8b2. Number of correct lines $\qquad$ (0-24)

## Section 9 - Benson Complex Figure Recall

9a. Total score for drawing of Benson figure following 10- to 15-minute delay (If test not completed, enter reason code, 95-98, and SKIP TO QUESTION 10a.)
__ $\quad$ (0-17, 95-98)
9 b . Recognized original stimulus from among four options?
$\qquad$ 1 $\qquad$ 1 $\qquad$

Section 10 - Craft Story 21 Recall (Delayed)

| 10a. | Total story units recalled, verbatim scoring (If test not completed, enter reason code, 95-98, and SKIP TO QUESTION 11a.) | -_ ${ }^{(0-44, ~ 95-98) ~}$ |
| :---: | :---: | :---: |
| 10b. | Total story units recalled, paraphrase scoring | ____ ${ }^{(0-25)}$ |
| 10c. | Delay time (minutes) (99=Unknown) | -_- (0-85 minutes) |
| 10d. | Cue ("boy") needed | $\square$ ono $\square_{1} \mathrm{Yes}$ |

## Section 11 - Verbal Fluency: Phonemic Test

| 11a. | Number of correct F-words generated in 1 minute <br> (If test not completed, enter reason code, 95-98, and SKIP TO QUESTION 11d.) <br> 11b. | Number of F-words repeated in 1 minute |
| ---: | :--- | :--- |


| Which verbal learning test was administered? $\quad \square 1$ Rey AVLT |
| :--- |
| (COMPLETE SECTIONS 12 \& 13, |
| SKIP SECTIONS 14 \& 15) |

$\square 2$ CERAD
(SKIP TO SECTION 14)

Section 12 - Rey Auditory Verbal Learning (Immediate)
12. Total number of words correctly recalled and number of intrusions

| Trial | Total recall | \# of intrusions |
| :---: | :---: | :---: |
| Trial 1 | 12a. $\qquad$ (0-15, 95-98) <br> (If test was not completed, enter reason code, 95-98. SKIP TO QUESTION 16a.) | 12b.__ (No limit) |
| Trial 2 | 12c. __ _ (0-15) | 12d. __ (No limit) |
| Trial 3 | 12e. __ - (0-15) | 12f. __ (No limit) |
| Trial 4 | 12g. - - (0-15) | 12h.___ (No limit) |
| Trial 5 | 12i. __ ${ }^{(0-15)}$ | 12j. ___ (No limit) |
| List B | 12k. _-_ (0-15) | 121. ___ (No limit) |
| Trial 6 | 12m. __ - ${ }^{(0-15)}$ | 12n.___ (Nolimit) |

## Section 13 - Rey Auditory Verbal Learning (Delayed Recall and Recognition)

| 13. | Total delayed recall (If test was not completed, enter reason code, 95-98. SKIP TO QUESTION 16a.) | _- ${ }^{(0-15,95-98)}$ |
| :---: | :---: | :---: |
| 13b. | Intrusions | _ (No limit) |
| 13c. | Delay time (minutes) (99=Unknown) | ___ (0-85 minutes) |
| 13d. | Method of recognition test administration | $\square 1$ List shown $\square_{2}$ List read |
| 13 e. | Recognition - Total correct | __ __ ${ }^{(0-15)}$ |
| 13 f . | Recognition - Total false positive | _ __ (0-15) |

$\qquad$ 1 $\qquad$ 1 $\qquad$

## Section 14 - CERAD Verbal Learning (Immediate)

14. J4 Word List Memory Task: Total number of words correctly recalled and number of intrusions

| Trial | Total recall | Can't read | \# of intrusions |
| :---: | :---: | :---: | :---: |
| Trial 1 | 14a. $\qquad$ (0-10, 95-98) <br> (If test was not completed, enter reason code, 95-98. SKIP TO QUESTION 16a.) | 14b. __ _ ${ }^{(0-10)}$ | 14c.__ (No limit) |
| Trial 2 | 14d. __ _ (0-10) | 14e. _-_ (0-10) | 14f. __ (No limit) |
| Trial 3 | 14g.__ ${ }^{(0-10)}$ | 14h. __ _ ${ }^{(0-10)}$ | 14i.___ (No limit) |
| Section 15 - CERAD Verbal Learning (Delayed Recall and Recognition) |  |  |  |


| 15a. | Delay time (minutes) | (99=Unknown) |
| :--- | :--- | :--- |
| 15b. | J6 Word List Recall: Total number of words correctly recalled <br> (If test not completed, enter reason code, 95-98, and SKIP TO QUESTION 16a.) | (0-85 minutes) |
| 15c. | J6 Word List Recall: Total number of intrusions | (No-10, 95-98) |
| 15d. | J7 Word List Recognition: Total YES correct <br> (Iftest not completed, enter reason code, 95-98, and SKIP TO QUESTION 16a.) |  |
| 15e. | J7 Word List Recognition: Total NO correct | (0-10,95-98) |

Section 16 - Multilingual Naming Test (MINT)

| 16a. | Total score (If test not completed, enter reason code, 95-98, and SKIP TO QUESTION 17a) | _ (0-32, 95-98) |
| :---: | :---: | :---: |
| 16 b. | Total correct without semantic cue | (0-32) |
| 16c. | Semantic cues: Number given | (0-32) |
| 16d. | Semantic cues: Number correct with cue ( $88=$ Not applicable) | _ (0-32, 88) |
| 16 e. | Phonemic cues: Number given | _ (0-32) |
| 16 f . | Phonemic cues: Number correct with cue ( $88=$ Not applicable) | _ (0-32, 88) |

## Section 17 - Overall appraisal

17a. Per the clinician (e.g., neuropsychologist, behavioral neurologist, or other suitably qualified clinician), based on the UDS neuropsychological examination, the participant's cognitive status is deemed:
$\square 1$ Better than normal for age2 Normal for age3 One or two test scores are abnormal 4 Three or more scores are abnormal or lower than expected $\square$ o Clinician unable to render opinion

## Section 18 - Validity of participant's response

Please record your impression of whether hearing or other factors significantly influenced test results. It can be difficult to judge, but it is helpful in adjudication and data analysis to know that such an influence may have been present.

18a. How valid do you think the participant's responses are?

18b. What makes this participant's responses less valid?
(Check all that apply)
$\square 1$ Very valid, probably accurate indication of participant's cognitive abilities (END FORM HERE)
$\square_{2}$ Questionably valid, possibly inaccurate indication of participant's cognitive abilities
$\square_{3}$ Invalid, probably inaccurate indication of participant's cognitive abilities
18b1. $\square_{1}$ Hearing impairment
18b2.
$\qquad$ Distractions
18b3. $\square_{1}$ Interruptions
18b4. $\square_{1}$ Lack of effort or disinterest
18b5. $\square_{1}$ Fatigue
18b6. $\square 1$ Emotional issues
18b7. $\square_{1}$ Unapproved assistance
18b8. $\square_{1}$ Other (SPECIFY): $\qquad$

