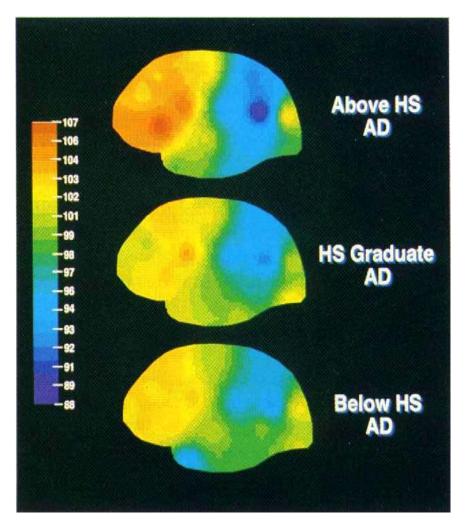


# Conceptual Models of Cognitive Reserve

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# Education and rCBF



Controlling for clinical disease severity, there is an inverse relationship between education and a functional imaging proxy for AD pathology

Stern et al, Ann Neurol 1992

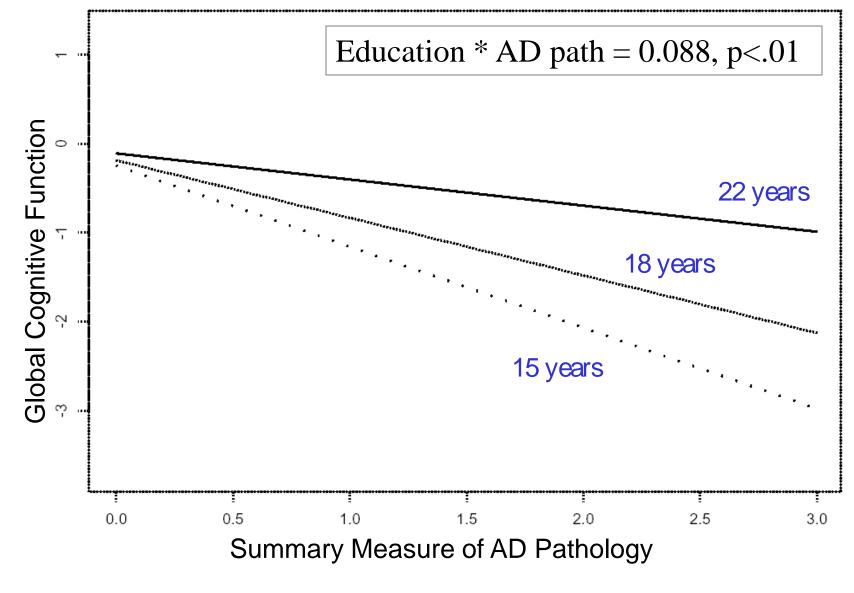
#### Education and rCBF Stepwise multiple regression

Predictors of P3 detector flow: mMMS, BDRS, age, age at onset, duration .190 + education .304

Predictors of PI Index flow: R squared mMMS, BDRS, age, age at onset, duration .187 + education .251

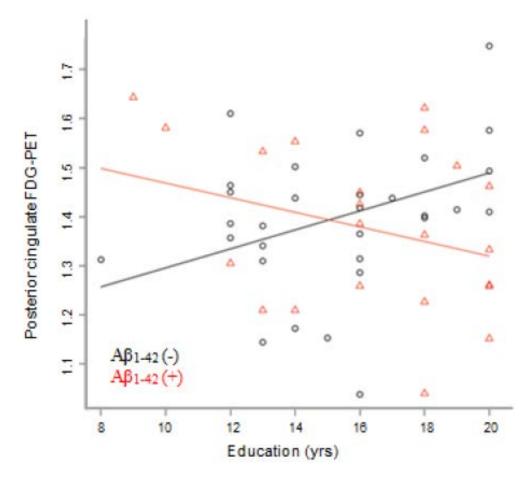
Stern et al, Ann Neurol 1992

#### Interaction of AD Pathology and Education



Bennett DA et al, Neurology 2003

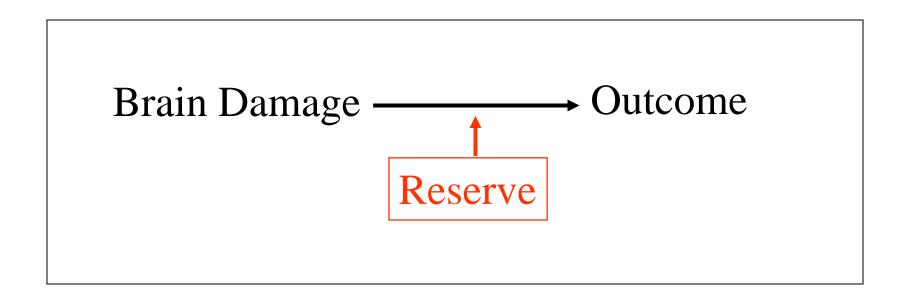
# FDG PET in non-demented elders with low and high Aβ1-42 levels



Higher education
was associated
with *lower* FDGPET in the Aβ142 (+) group, but
with *higher* FDGPET in the Aβ142 (-) group.

Ewers et al, Neurology, in press

# What is Reserve?

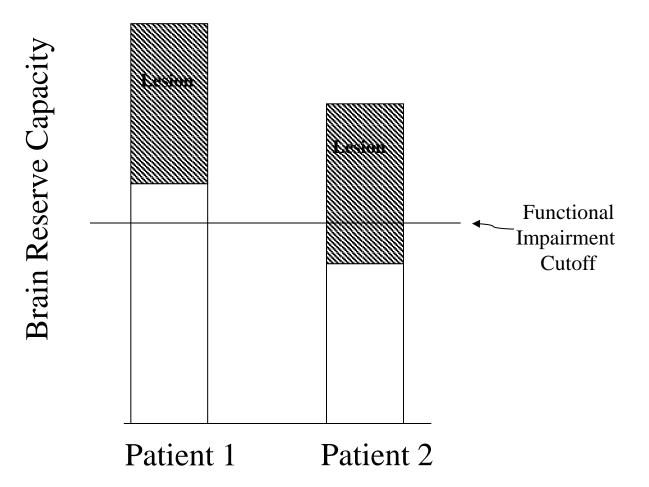


Reserve may explain the disjunction between the degree of brain damage and the clinical manifestation of that damage.

## Mechanisms underlying reserve

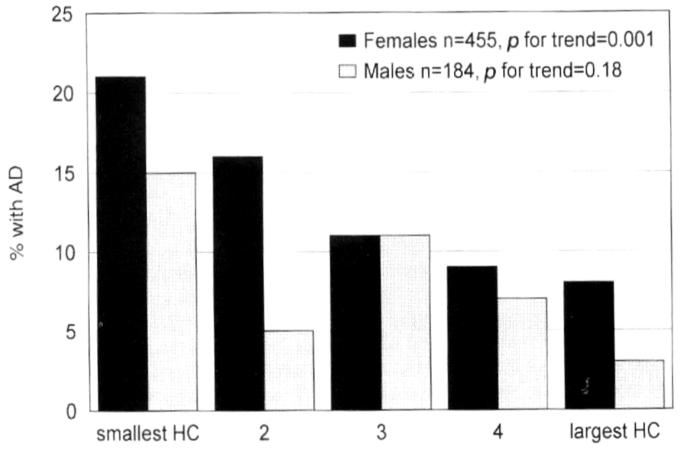
- Brain reserve:
  - More neurons/synapses to lose
  - Anatomic changes on the basis of experience
- Cognitive Reserve:
  - Resilience/plasticity of cognitive networks in the face of disruption

### Passive, Threshold Model



Satz, Neuropsychology 1993

#### Brain Reserve: Association Between Head Circumference and Alzheimer's Disease



Schofield, et al, 1997

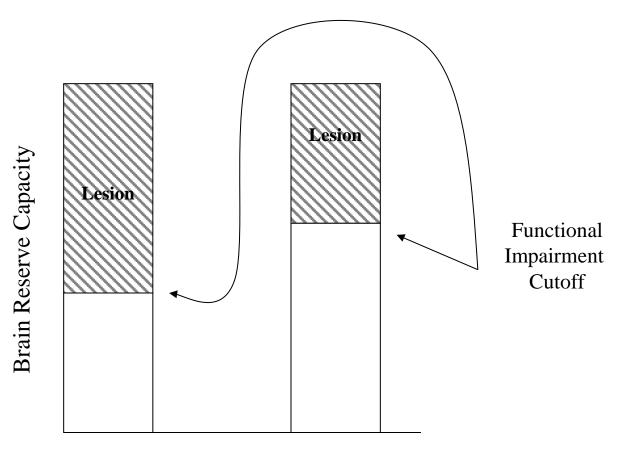
# Brain Reserve is Not So Simple

The literature suggests that exercise and environmental stimulation can activate brain plasticity mechanisms and remodel neuronal circuitry in the brain.

They can increase:

- Vascularization (exercise)
- Neurogenesis in the dentate
- Neuronal survival and resistance to brain insult
- Brain-derived neurotrophic factor (BDNF) -- benefits brain plasticity processes
- Serotonin, dopamine, IGF-1

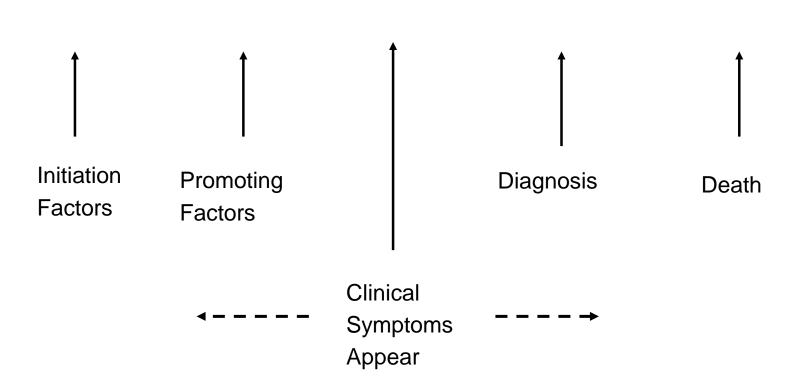
#### Active Model (e.g. Cognitive Reserve)



Patient 1 Patient 2

Stern, JCEN 2002

#### Advancing AD Pathology



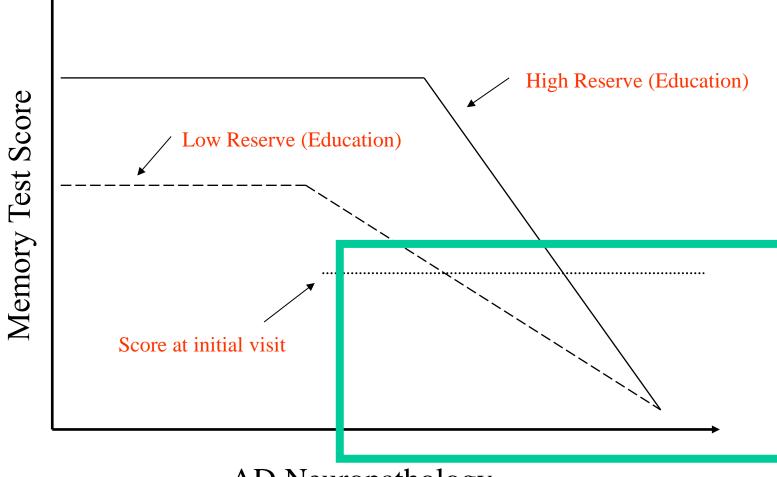
#### Incident Dementia in The Washington Heights Study

Group	Ν	Incident Cases	Relative Risk	95% CI	
Low Education	264	69	2.02	1.3-3.1	
High Education	318	37	1		
Low Occupation	327	71	2.25	1.3-3.8	
High Occupation	201	17	1		

Stern et al, JAMA 1994

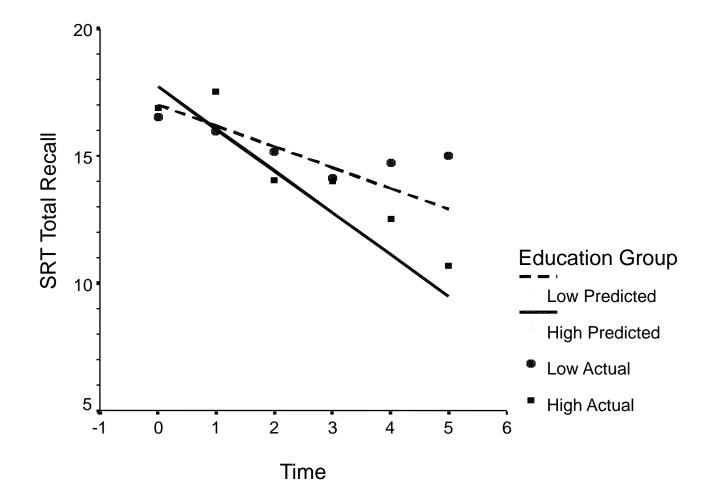
Study	High activity	Low activity	OR	Weight	OR
(first-named author)	(n/N)	(n/N)	(95% Cl random)	(%)	(95% Cl random)
Education					
Hebert (1992)	34/362	42/149	<b>_</b>	2.6	0.26 (0.16-0.44)
Paykel (1994)	13/376	36/783	<b>e</b>	1.8	0.74 (0.39-1.42)
Bickel (1994)	7/84	27/230	<b>B</b>	1.1	0.68 (0.29-1.63)
Stem (1994)	37/329	69/264	_ <b>e</b>	3.1	0.36 (0.23-0.56)
Cobb (1995)	138/2033	37/267	_ <b>_</b>	3.5	0.45 (0.31-0.67)
Person (1996)	8/86	30/236	<b>e</b>	1.2	0.70 (0.31-1.60)
Schmand (1997)	59/949	93/1114		4.1	0.73 (0.52-1.02)
Evans (1997)	24/312	70/326	<b>_</b>	2.7	0.30 (0.19-0.50)
Elias (2000)	59/604	47/441	_ <b>_</b> ₽	3-4	0.91 (0.61-1.36)
Ott (1999)	32/2386	68/2601	_ <b></b>	3.2	0.51 (0.33-0.77)
Ganguli (2000)	87/736	112/562	_ <b>_</b>	4.5	0.54 (0.40-0.73)
Scarmeas (2001)	82/866	130/922		4.6	0.64 (0.48-0.85)
Qiu (2001)	37/536	110/760	_ <b></b>	3.5	0.44 (0.30-0.65)
Fitzpatrick (2004)	323/2598	154/764	_ <b>_</b>	5.7	0.56 (0.46-0.69)
Tuokko (2003)	63/289	79/232	<b>_</b>	3.5	0.54 (0.37-0.80)
Occupation	001200		_	22	0.2.1(0.2.7.0.000)
Bickel (1994)	10/153	24/159		1.4	0.39 (0.18-0.85)
Stem (1994)	17/201	71/327		2.2	0.33 (0.19-0.58)
Paykel (1994)	20/454	28/683		2.1	1.08 (0.60-1.94)
Evans (1997)	22/245	50/284		2.4	0.46 (0.27-0.79)
Schmand (1997)	29/682	111/1206		3.2	0.44 (0.29-0.67)
Schmand (1997)	36/668	110/1173		3.5	0.55 (0.37-0.81)
Jorm (1998)	7/178	6/86		0.7	0.55 (0.18-1.68)
Elias (2000)	46/467	63/607		3-4	0.94 (0.63–1.41)
Scarmeas (2001)	37/425	126/1013		3-6	0.94 (0.03–1.41)
Helmer (2001)	21/281	372/2669		2.9	0.50 (0.32-0.79)
Anttila (2004)	21/652	27/420		2.9	0.48 (0.27-0.87)
Karp (2004)	52/574	49/339	<b>_</b> _	3.3	0.48 (0.27-0.87)
• • •	52/5/4	49/339		5.5	0.33 (0.33-0.83)
Premorbid IQ	60/1004	00/070			0.00.00.00.000
Schmand (1997)	62/1084	90/979		4.1	0.60 (0.43-0.84)
Elias (2000)	23/271	40/271		2.2	0.54 (0.31-0.92)
Leisure activity					
Fratiglioni (2000)	129/964	47/239		3.7	0.63 (0.44-0.91)
Scarmeas (2001)	77/891	130/881		4.5	0.55 (0.41-0.74)
Wang (2002)	37/338	86/394		3.3	0.44 (0.29-0.67)
Verghese (2003)	84/382	40/87	<b></b>	2.2	0.33 (0.20-0.54)
Total (95% Cl)	1733/21456	2574/21468	•	100-0	0.54 (0.49-0.59)
Test for heterogeneity $\chi^2$	=55.62, df=32, p=0	-006			
Test for overall effect $z =$	-12·30, p<0·00001				
		0.1	0.2 1 5	10	
		Fa	vours protective Favor	urs risk factor	

Valenzuela & Sachdev, Psychological Medicine, 2005

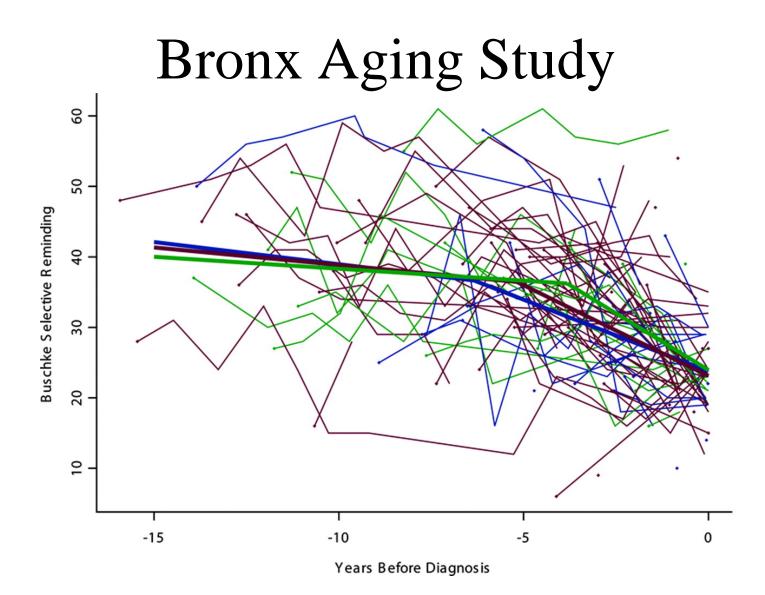


AD Neuropathology

# More rapid memory decline in AD patients with higher educational attainment



Stern et al Neurology 1999;53:1942-1957



Blue indicates less than 7 years education (32 Ss), red indicates 8 to 11 years (64 Ss), and green indicates 12 or more years education (21 Ss).

Hall, C. B. et al. Neurology 2007

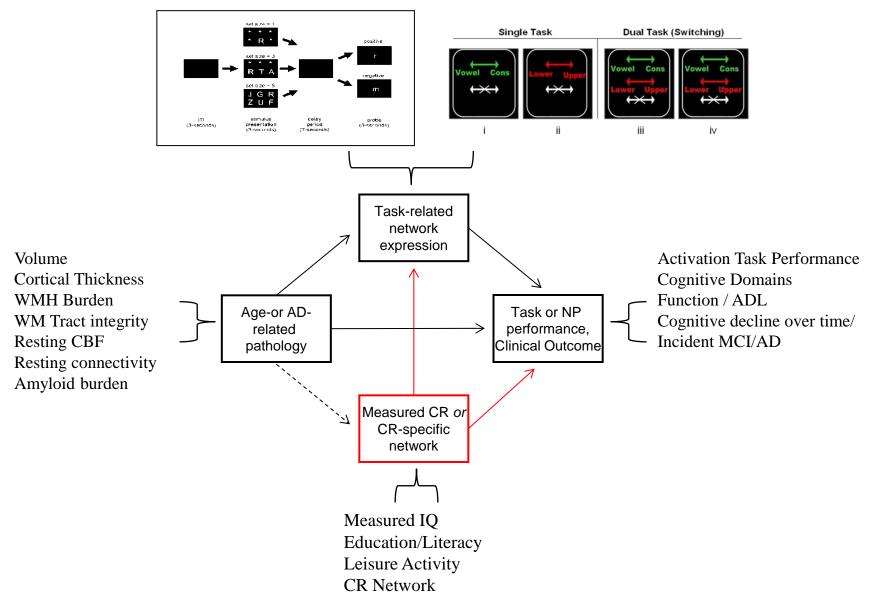
### Cognitive Reserve, Aging and AD

- Two individuals who appear the same clinically, whether demented of non-demented, can have widely divergent levels of underlying age-related neural changes or AD pathology.
- Thus, the clinical diagnosis of normal aging, MCI or AD may be accompanied by very minimal pathology or more than enough to meet pathological criteria for AD.
- Measuring CR therefore becomes an important component of diagnosing and characterizing aging and dementia.

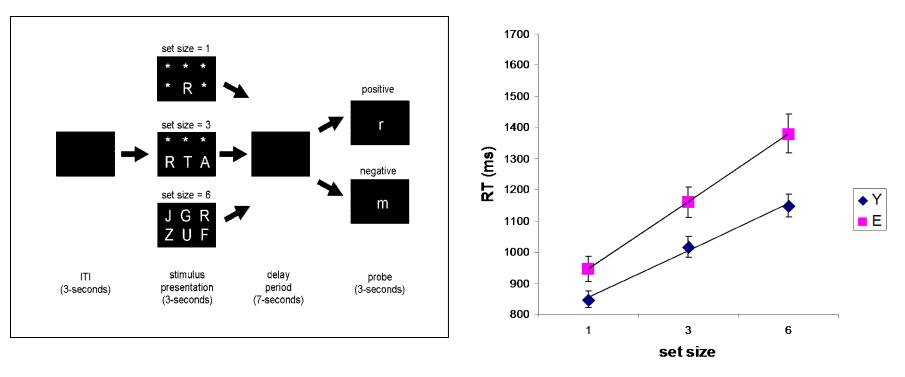
#### Using Functional Imaging to Study CR

- Goal: To understand how cognitive reserve may be neurally implemented.
  - Emphasis on networks mediating CR, not task performance
- Working hypothesis: CR operates through individual differences in how tasks are processed in the brain.
- Basic approach: Challenge participants with a demanding task and investigate differences in task-related activation between individuals with high and low CR.
- Assumption: Because CR modulates most aspects of cognitive performance in the presence of pathology, this approach should work with most demanding tasks.

#### Current Study of the Neural Implementation of Cognitive Reserve



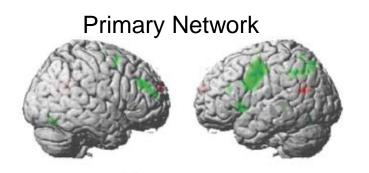
## Modified Sternberg Task



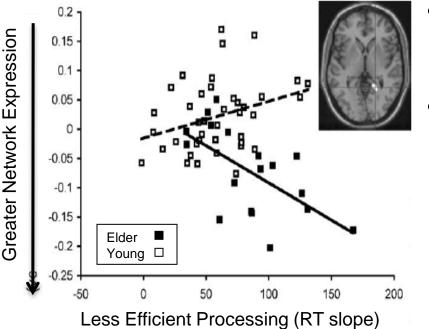
"Load-related" activation: the change in activation as set size increases

We focus on load-related activation because CR might be more related to the coping with increases in task demand than to taskspecific features.

#### Load-dependent Activation During Retention



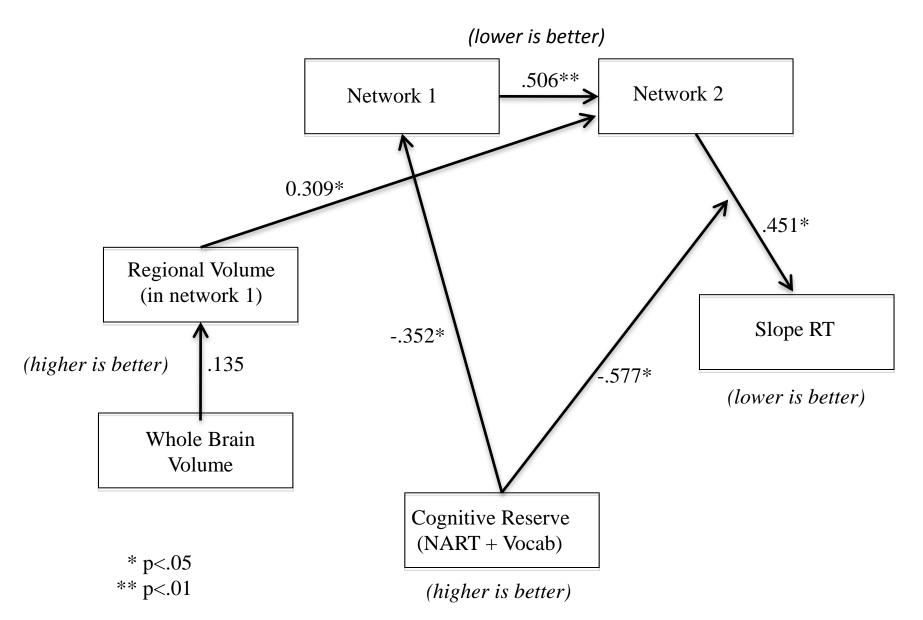
#### Secondary Network



- Two patterns were expressed during retention
- The first pattern was expressed by young and old.
- The second pattern was expressed primarily by the elders
- Greater expression of pattern 2 was associated with poorer performance by the elders
- When there was brain atrophy in left SMA in pattern 1, pattern 2 expression increased, suggesting pattern 2 maintains function when pattern 1 is damaged

Zarahn et al., Neurobiol Aging 2007 Steffener at al., Brain Imaging and Behavior 2009

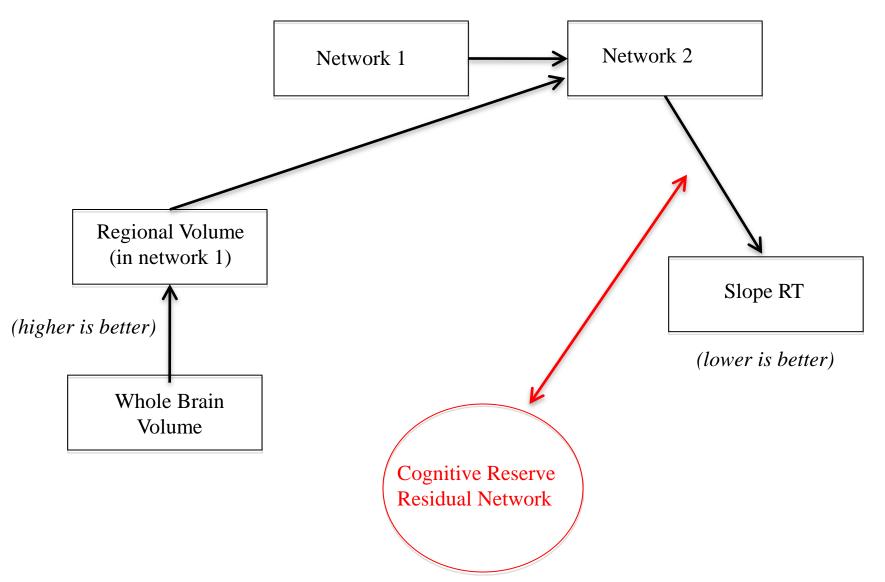
#### Path Analysis Using Scheme for Studying CR



Steffener at al., Brain Imaging & Behavior, 2010

# There must be a CR Network that is independent of observed task-related activation

(lower is better)



## Conclusions

- Epidemiologic and imaging evidence support the concept of cognitive reserve
- Reserve is malleable: it is influenced by aspects of experience in every stage of life
- Imaging studies can help us understand the neural implementation of cognitive reserve
- The concept of cognitive reserve is applicable to a wide range of conditions that impact on brain function at all ages
- Influencing cognitive reserve may delay or reverse the effects of aging or brain pathology