



UDSv4: General Resources

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General



Onboarding Checklist



Community Forums



Office Hours



FAQs



UDSv4 Website

Clinical



Forms & Coding Guidebooks



Training Webinars and Videos

Technical



REDCap Forms and Resources



dVoice Forms and Guidelines



UDSv4 GitHub Library



Data Collection Options



UDSv3 to UDSv4 Crosswalk



Data Submission Options



NACC Data Platform Sandbox



Training Webinars and Videos

Overview of Key Onboarding/Training Materials

UDSv4 Checklist

- Step-by-step guidance for getting ready to submit UDSv4 data
 - Preparing your staff for their roles
 - Preparing to collect UDSv4 data
 - Submitting UDSv4 data
 - Benchmarking and Progress
- Quick links to NACC resources
- Available now on the UDSv4 Updates page

All UDSv4 Resources
Accessible on the NACC Website

bit.ly/UDSv4Updates



NACC UDSv4 Onboarding Checklist

Overview

This checklist is to serve as a roadmap for onboarding your site to start using UDSv4.

This form assumes you've decided which data submission methods to use for the different types of data. An overview of the 3 data submission methods can be found [here](#).

**ALL PARTICIPANTS WILL GET AN INITIAL UDSv4 UDS VISIT.
Follow ups will then use the UDSv4 follow-up visit packets.**

Preparing Staff for UDSv4

Step 1: Identify staff roles

| ROLE | Tasks | Who |
|---------------------|---|-----|
| ADRC Administrator | Provide staff access to the NACC Data Platform Overall strategy guidance for deploying UDSv4 | |
| Clinical Core staff | UDSv4 Data collection Direct entry into REDCap or another EDC system (optional). Have they identified someone at their site that is responsible for administering each of the forms? | |

Overview of Key Onboarding/Training Materials

ADRC Program Community Forum

- Moderated Forum for ADRC Community Conversation
- Sharing Experiences and Resources
 - **Community Forum on Discourse**
 - Connect with other ADRC's
 - Share experiences & resources
 - Moderated by NACC
 - **How to communicate**
 - Public threads
 - Private messages
 - Creating categories/tags

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A screenshot of the Discourse forum interface. At the top, a light blue banner reads "Welcome to the Community Forum!" with the subtext "Here are some ways to get up to speed." and four icons: "getting started", "forum guidelines", "provide feedback", and "get help". Below the banner, there are navigation tabs for "categories", "tags", "Latest", "Hot" (which is selected), and "Categories", along with a "+ New Topic" button. The main content area shows a list of forum topics with columns for "Topic", "Replies", "Views", and "Activity".

| Topic | Replies | Views | Activity |
|---|---------|-------|----------|
| Viewing REDCap Data in EDC UDSv4 Pilot udsv4 data-capture-wrflow | 5 | 28 | Sep 3 |
| Where does the Pilot stand? (End date and feedback survey) UDSv4 Pilot udsv4 | 6 | 44 | Aug 22 |
| Here's a test of the Tech Team group @ feature Tech Team | 6 | 12 | May 29 |

ADRC Program Community Forum

| Pilot Usage | | | |
|-----------------------------------|--------------|-------------|------------|
| Pilot Period (5/27/24-9/30/24) | NACCID Pilot | UDSv4 Pilot | ADRC Admin |
| Users invited | 32 | 28 | 44 |
| Total users as of 9/30 | 28 | 26 | 20 |
| Percent accepted | 87% | 92% | 45% |
| Unique visits by group | 331 | 276 | 63 |
| New posts created | 69 | 110 | 1 |

ADRC Program Community Forum

User Support

- [Getting Started](#) – how to use most common features (*requires login*)
- **Tutorial Videos** – [Community Forum](#) overview and [Topics](#) deep dive
- [Online Help Email](#)
- [Forum Guidelines/FAQ](#) - expected behavior, rules, and tips for getting the most out of the Forum (*requires login*)
- **Research and Tech Teams answer questions** within two business days – during Pilot period, 23 hours was average response time
- **New Forum page on the NACC Website** (*coming soon*) - overview of the Forum, how to get an account, and links to all resources
- [Quick Start Guide](#) – how to get logged in

ADRC Program Community Forum

How You Join the Forum

ADRC members will receive an email invitation from “NACC Community Forum.”

- **Open the invitation email, click the invitation link, and fill out your profile to get started!**

Admins & Pilot Users

ADRC Administrators and NACCID Pilot and UDSv4 Pilot users should have already received an invitation.

- Need your invitation re-sent?
 - Email NACC Forum Online Help at naccforumreplies+online-help@gmail.com.

ADRC Program Community Forum

When Is the Forum Available?

In early November, NACC will send you:

- An email announcement with details on:
 - How to join
 - Resources for learning how to use the Forum (it's easy!)
- An invitation to join the Forum

We look forward to seeing you on the Forum!

Note: Because the Forum is private to the ADRC Program, you must accept the invitation to gain access to the Forum.

Overview of Key Onboarding/Training Materials

Office Hours

- Regular, recurring drop-in style office hours for individual support
- Staffed by NACC technical team, REDCap team, and research team members
- Generally applicable knowledge will be shared on the forum

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Responding to your Pilot Feedback

A collaboration between NACC, CTF, and the EDC Workgroup

- **General**

- Website with centralized resources
- Additional implementation time

- **Clinical**

- Updating some forms and clinical guidance documentation
- Additional clinical trainings and webinars
- Boiler plate language for IRBs
- Clinical support via the ADRC Community Forum
- Recommend forms that can be sent to participants in advance

- **Technical**

- Changes to REDCap form logic and rules
- More accessible API documentation
- Hosting a sandbox environment where ADRC can practice data submission

How to get your site ready for UDSv4

All UDSv4 Resources
Accessible on the NACC Website

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Connect with me

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