



# NACC Legacy System ADRC Transition Preparation

January 21, 2026

# Agenda

Welcome

Legacy System Transition Overview

Transition Steps and Resources

Best Practices for Finalizing

Next Generation of ADRC Portal

Q&A

## Goals for this webinar

- To maximize data retention through legacy system shutdown
- To provide a roadmap for transition off the legacy system
- To support ADRCs and affiliated studies through the transition to the new NACC Data Platform with resources and information

# Who does this apply to?

- Anyone with a current exception to UDSv4 transition
  - Affiliated studies
  - Spanish or Chinese speaking participants using translations
  - Extensions (none left)
- Anyone with unfinalized data in legacy portal
- Anyone with data that has not been submitted to the legacy portal

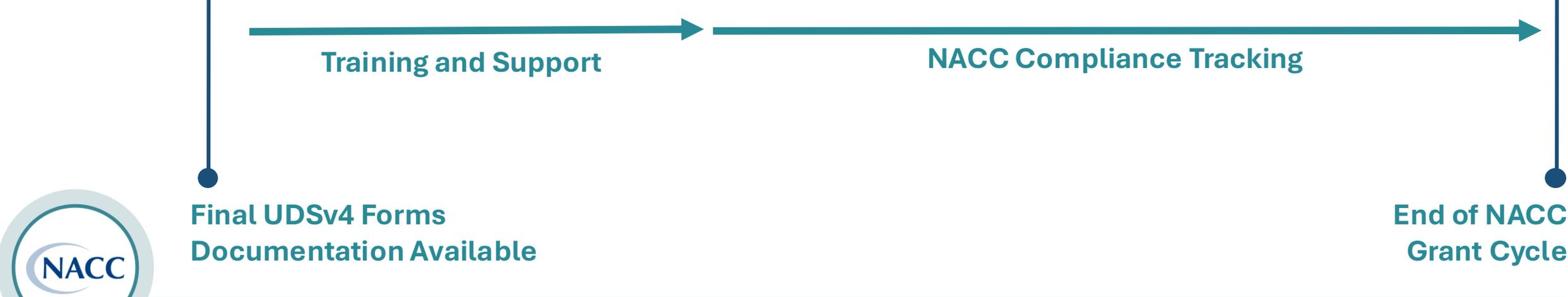
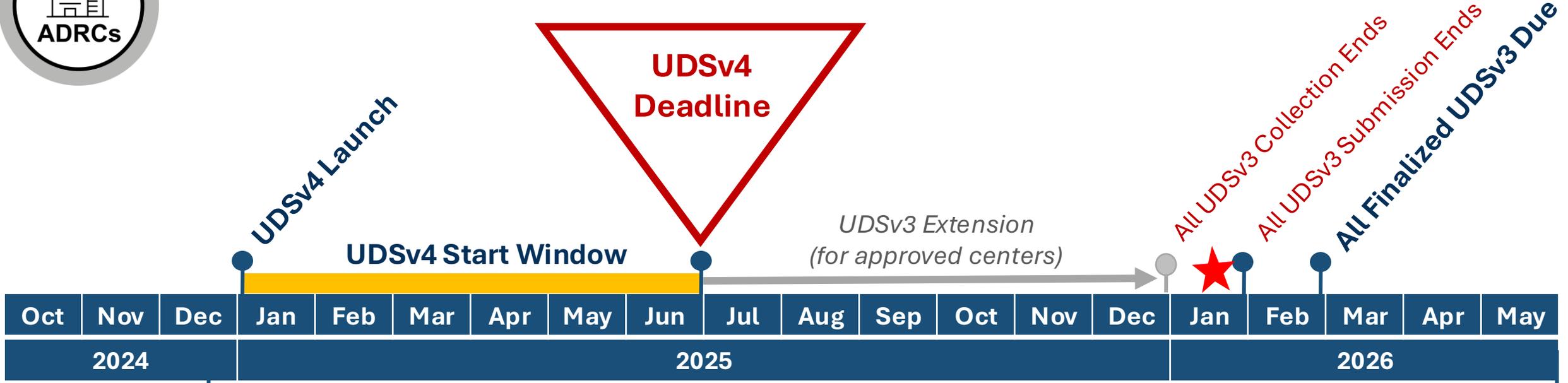
# Current state of transition across ADRC Program

- **Unfinalized data in Legacy System (including UDS, NP, Milestones)**
  - **9** ADRCs have no unfinalized data submissions across all categories (**28** still have at least 1 unfinalized data submission)
  - **14** ADRCs have no unfinalized **UDS** data submissions
  - There are over **2,000** unfinalized UDS packets in the working database (initial, telephone, and follow-up)

*\*Current as of Jan 2026 monthly reports*

# Legacy System Transition Overview

# Sunsetting Legacy Platform for ADRC Sites



NACC



# Key Milestones

- ~~Ending Collection – 12/30~~

- ~~• Define the last day to collect UDSv3 data~~
- ~~• Allow time to complete data entry and consensus~~

- **Ending Submission – 1/30**

- Last day to submit – allow time to resolve errors and alerts

- **Finalizing Data – 2/27**

- Resolve errors and alerts in the legacy platform

# What happens after March 1?

- All data will be submitted, viewed, audited, & accessed in new ADRC Portal
  - UDSv3 Packets & associated modules will not be able to be changed or added (Down Syndrome is the exception)
- Reports will be on the new ADRC Portal
- Support resources are available on the website and in the Portal

# What happens at NACC after March 1?

- **Non-NACC users will be removed from Legacy Portal**
  - *Communication*: Users will be notified before this step
  - *Communication*: Administrators with unfinalized data will be consulted before this step
- **Final data transitions to cloud**
  - Verification checks to ensure all data are moved and verified
  - *Communication*: Users will be notified when this is complete
- **Server will be archived and shut down permanently**

# Minimizing Risk

- **Submit all data**

- **Highest risk:** NACC cannot see data that is not submitted, make sure to submit all UDSv3 data to the legacy platform

- **Plan ahead for UDS visits**

- End UDSv3 visits early enough to get their data through the process of submission and finalization

- **Finalize data**

- No previous data versions will be available for changes after the legacy platform shutdown
- You **MUST** finalize data within the legacy platform by March 2026

# Where to submit NACC data now through 2/28/26

Legacy Portal	ADRC Portal	HOLD
UDSv3 visit data	UDSv4 visit data	Form B1a (v3 & v4)
LBD & FTLD v.1.0 or earlier	LBD & FTLD v1.01	
Milestones v.1.0 or earlier	Milestones v1.0.1	
NP v10 or earlier (avail 2/1)	NP v11	
COVID v1	CLS	
	BDS	
		Down Syndrome
		COVID v2
	MRI/PET	

# Best Practices for Finalizing Data in the Legacy System

# Upload and Finalize UDSv3 data

- **Manually finalize later**

To get your full error check report.

- **Confirmation email**

If you don't receive the email, check the batch processing log for failed or processes labeled "*Not Finished.*"

- **Track progress**

Use "*View Batch Processing Log.*"

A failed process usually indicates a problem with the data file.

Finalize options:

Manually finalize later  Automatically finalize

Add to UDS Working Database using Batch Input

UPLOAD and PRE-PROCESS FILES

Upload UDS Data

View Batch Processing Log

Upload Patient GUID Data

# Finalize UDSv3 data

- **Finalize data function**

Includes all alerts and error checks. The individual error check reports can be ignored.

- **Use the filtering options**

Select the packet type, *Initial*, *Followup* or *Telephone Followup* and apply filtering options.

- All Packets
- Initial Packets
- Followup Packets
- Telephone Followup Packets
- Milestone Packets

- **"Only non-finalized packets"**

will streamline the process

- Leave start and end date blank to include all visits.

### Filtering options applied to selection above

UDS Versions:

- Version 3 only  Version 2 and earlier only  All versions

Packet finalization status:

- Only non-finalized packets (not in the current database)  All packets, finalized and non-finalized

Date windowing:

- Visit Date  Data Upload Date / Web Data Entry Date

START DATE: / /  END DATE: / /

# UDSv3 Verify Alerts

- **Verify alerts**

Select "All IDs" for the complete list.

- Each alert has a check box. Click the checkbox to verify each alert.  **Verify this alert**

- Scroll to the bottom of the page and click "*Verify Checked Alert(s)*"

## ERROR CHECK

Within Form Error Check

Cross Form Error Check

Cross Visit Error Check

**Verify Alerts**

Edit Verified Alerts

**Verify Checked Alert(s)**

# How to get to the report of errors not included in finalized data report

**Select:** 1. Data Manager Reports > 1. Visits in the Working Database with Q/A issues.

The screenshot displays the UDS (NACC UDS and FTLD Module and LBD Module Submission System) interface. The main navigation menu on the left includes: UDS HOME, UPLOAD and PRE-PROCESS FILES, WEB DATA ENTRY, ERROR CHECK, FINALIZE, **REPORTS 1**, Pre-Certification Report, and **Center Reports 2**. The 'Center Reports' section is expanded, showing a list of reports: **1. Data Manager Reports** (highlighted with a red box and a red circle '3'), 2. Other Cer..., 4. APOE Data Needed, and 5. Specimen... Below this list is a 'CLICK ON THE BUTTON TO GO TO THE SELECTED REPORT MENU:' instruction. The right-hand side of the interface shows the 'Sample Center' and 'UDS Data Manager Reports' section, with an 'Overall Summary of Data' section containing '0. Summary of Data in UDS Database'. Below that is the 'Affiliated' section with '0a. IDs converting from Affiliated to ADC'. The 'Q/A Reports' section contains three items: **1. Visits in the Working Database with Q/A issues** (highlighted with a red box and a red circle '4'), 2. Weekly error summary, and 3. Other Inconsistent Data to be Corrected.

# Cross visit errors not included in the finalize data report

- **Check your finalize data confirmation email.** There are a few cross visit errors that may be listed in the email that are not included in the finalize data report.
- Most common error check is the discrepancy between visits for age of decline (DECAGE) on Form B9. Table 3
- This report makes it easy to zero in on the data that needs to be corrected.

*NACC: Table 3 - Detailed List of Quality Assurance Issues by Issue  
Sample Center  
January 20, 2026*

Obs	Patient ID	Visit Number	Form B9 DECAGE (Age decline started)
1	2033	070	86
2	2033	2	87

# Need help with UDSv3 data?

- Email [nacchelp@uw.edu](mailto:nacchelp@uw.edu) and cc [janene@uw.edu](mailto:janene@uw.edu)
- Request a meeting
- Attend NACC Open Office Hours – 4th Wed of each month, 10am PT
- Expectations for support turnaround
  - My schedule is Monday-Wednesday 9am-6pm PT

# Resources available during Legacy System Transition

# Resource: ADRC Program Community Forum

- Connect with colleagues to share resources and ask questions
- Forum categories for UDS and Translations
- [Discourse.nacccdata.org](https://nacccdata.org)
- <https://nacccdata.org/adrc-resources/community-forum>

**Welcome to the Community Forum!**

Here are some ways to get up to speed.

getting started | forum guidelines | provide feedback | get help

categories ▶ uds4-faq ▶ Latest | Top | Unread (1) | Categories

New Topic

Topic	Replies	Activity
UDSv4 Error Reporting Updates UDSv4   uds4   uds4-faq   error-reporting   qcstatus	0	Sep 25
NACC Open Office Hours - TODAY, August 27 at 10 Pacific/1 Eastern General   uds4   naccd   redcap   uds4-faq   flywheel   announcement	2	Aug 27

# Resource: EDC Documentation Site

- Step-by-step instructions for submitting and accessing data
- Download forms and supporting documentation
- docs.naccddata.org

## UDSv4 Downloads

**Latest Release: 1.3.5 (11/12/2025)**

[Changelog](#)

### General download links

This section contains module-level file downloads for the UDSv4 as a whole, including: Project XML, Data Dictionary, Coding Guidebooks.

- [REDCap XML \[Last Updated 11/25/2025\]](#)
- [REDCap Data Dictionary \[Last Updated 11/25/2025\]](#)
- [IVP Data Element Dictionary \[Last Updated 11/12/2025\]](#)
- [Coding Guidebook](#)
- [Instructions for the Neuropsychological Battery \(C2\)](#)

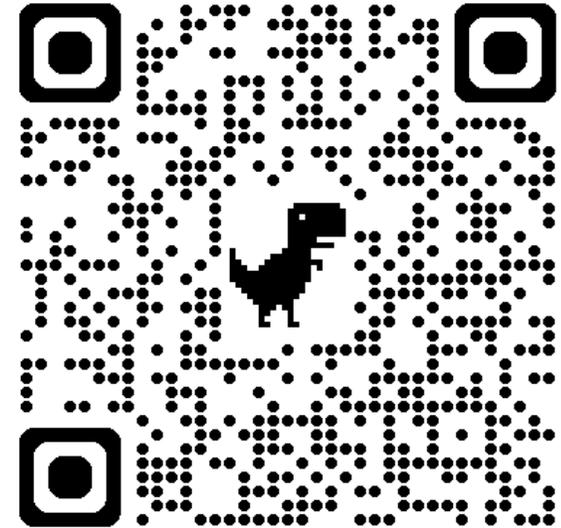
# Resource: NACC Open Office Hours

- 4th Wednesday of each month, 10 Pacific/1 Eastern
- Drop-in office hours facilitated by NACC Tech and Research staff
- Add to calendar: [evt.to/Do24439099](https://evt.to/Do24439099)

# Resource: 1:1 Consultation

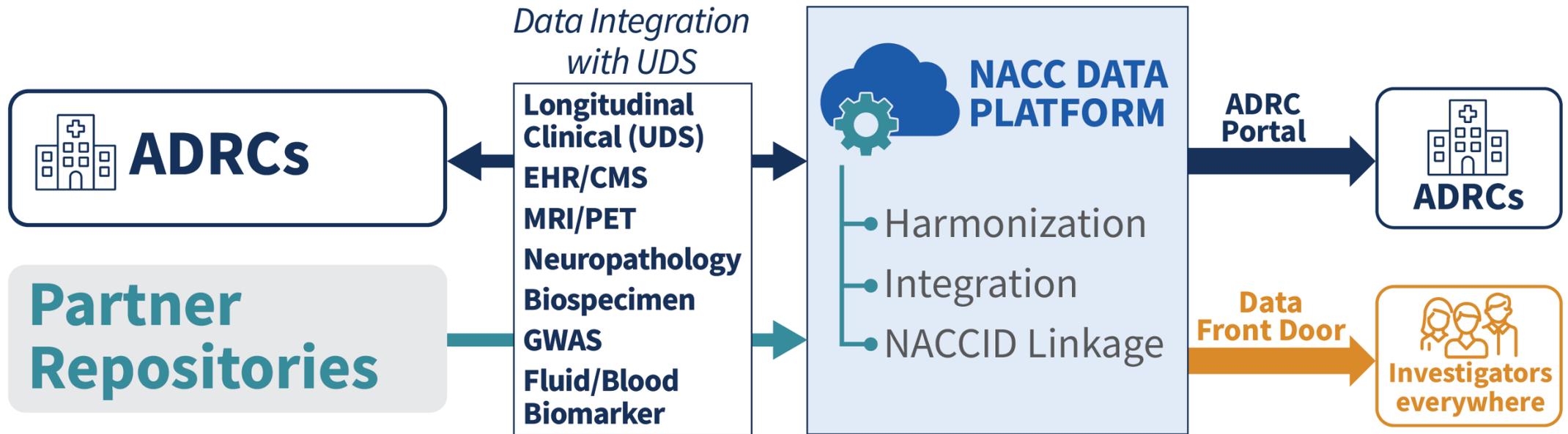
- Schedule a 1:1 Consultation with NACC staff to get questions answered and individual resolve issues
- Schedule on Calendly:  
[calendly.com/jmwelsch-uw/30min](https://calendly.com/jmwelsch-uw/30min)

SCAN TO  
SCHEDULE



# What are we transitioning to?

# New NACC Data Platform: A Modern Cloud-based Multimodal Data Integration, Harmonization, and Sharing Platform



# ADRC Portal – access from naccddata.org



ADRC PORTAL

THE NIA ALZHEIMER'S DISEASE RESEARCH CENTERS PROGRAM  
**National Alzheimer's Coordinating Center**

☰ MENU

Search



For the **latest news** and **updates**, check this page first.

# ADRC Portals – new submission

The screenshot displays the ADRC Portal interface. On the left is a navigation sidebar with a home icon and the text 'ADRC Portal'. Below this are several menu items: 'Manage Participants', 'Participant Identifiers', 'Enrollment Upload QC', 'Submit Data' (highlighted with a red box), 'UDSv4 Forms', 'UDSv3 Forms', 'MRI/PET', 'Neuropathology', 'CLARITI', 'GWAS', 'Digital', and 'EHR'. The main content area is titled 'Sample Center Portal' and includes a 'Back' button and a user profile icon. A breadcrumb trail shows 'Portal > Submit Data'. Three large teal-topped cards are displayed: 'UDSv4 & Associated Modules' with a 'UDSv4' button, 'UDSv3 & Associated Modules' with a 'UDSv3' button and an external link icon, and 'Imaging' with a thumbnail image of brain scans.

# ADRC Portals – new data submission

Portal > Submit Data > UDSv4 Data Submission

## UDSv4 Data Submission

Form data may either be submitted via this ADRC portal submission page, or [through the API](#).

### Study Type

Select the study for which you want to submit UDSv4 data.

UDSv4 Study (ADCID 0)

### Optional Associated Module(s)

Note: These can be submitted at the same time as UDSv4 Study data (in a separate CSV file for each module named with the [correct suffix](#)).

- LBD (UDSv4)
- FTLD (UDSv4)
- Milestone - MLST
- Neuropathology -NP
- BDS
- CLS

# Get access to the ADRC Portal via NACC Directory

**How:** Permissions assigned via **NACC Directory** Member Profile Survey or ADRC Administrator

- Members complete survey requesting access to Resources, Studies , Dataset, and Permission
- ADRC Administrators Approve

Resources	Study Access	Dataset Access	Permission
<ul style="list-style-type: none"><li>• Reports &amp; Dashboards</li><li>• Webinars &amp; Presentation</li></ul>	<ul style="list-style-type: none"><li>• P30</li><li>• Affiliated Study</li></ul>	<ul style="list-style-type: none"><li>• Participant enrollment</li><li>• Clinical forms</li><li>• Imaging</li><li>• Fluid biomarkers</li><li>• Genetics</li></ul>	<ul style="list-style-type: none"><li>• Submit</li><li>• View</li><li>• No access</li></ul>
<b>35 Unique Role Types!</b>			

# ADRC - Supported Features

	Target Audience	Type of Participants	Major Features	Availability
	<i>ADRC Members</i>	P30 Participants	ADRC Portal (or via Flywheel APIs): <ul style="list-style-type: none"> <li>- Submit data</li> <li>- Audit Errors (submission)</li> <li>- View/download raw data</li> </ul>	Already available
<b>Affiliated Studies</b>	<i>ADRC Members</i>	Mix of P30 and non-P30 Participants	ADRC Portal (or via Flywheel APIs): <ul style="list-style-type: none"> <li>- Submit data</li> <li>- Audit Errors (submission)</li> <li>- View/download raw data</li> </ul>	Available (Dec 2025)
	<i>Non-ADRC Members</i>	Non-P30 Participants	ADRC Portal (or via Flywheel APIs): <ul style="list-style-type: none"> <li>- Submit data</li> <li>- Audit Errors (submission)</li> <li>- View/download raw data</li> </ul>	
	<i>Affiliated Study Admins</i>	Mix of P30 and non-P30 Participants	ADRC Portal (or via Flywheel APIs): <ul style="list-style-type: none"> <li>- Download Error Status</li> <li>- Download Study Data</li> </ul>	

# Features: What is coming next

## What is coming ahead in early 2026?

- Monthly Reporting (UDS, NP etc.)
- Enhanced Transfers functionality
- Deletion of uploaded UDSv4 visits / packets

## What is NOT supported?

- Update/Deletion of previous UDS versions (UDSv3 or older)
- Web data entry via portal (now supported via REDCap)

# ADRC Reporting Dashboard

## Coming Soon!!

An early beta release of the ADRC Reporting Dashboard is expected by the end of January and will include 3-5 UDS summary charts.

1. Additional charts and user configurable filters will be rolled out in coming weeks
2. We welcome feedback on this early version!

# Resources Review

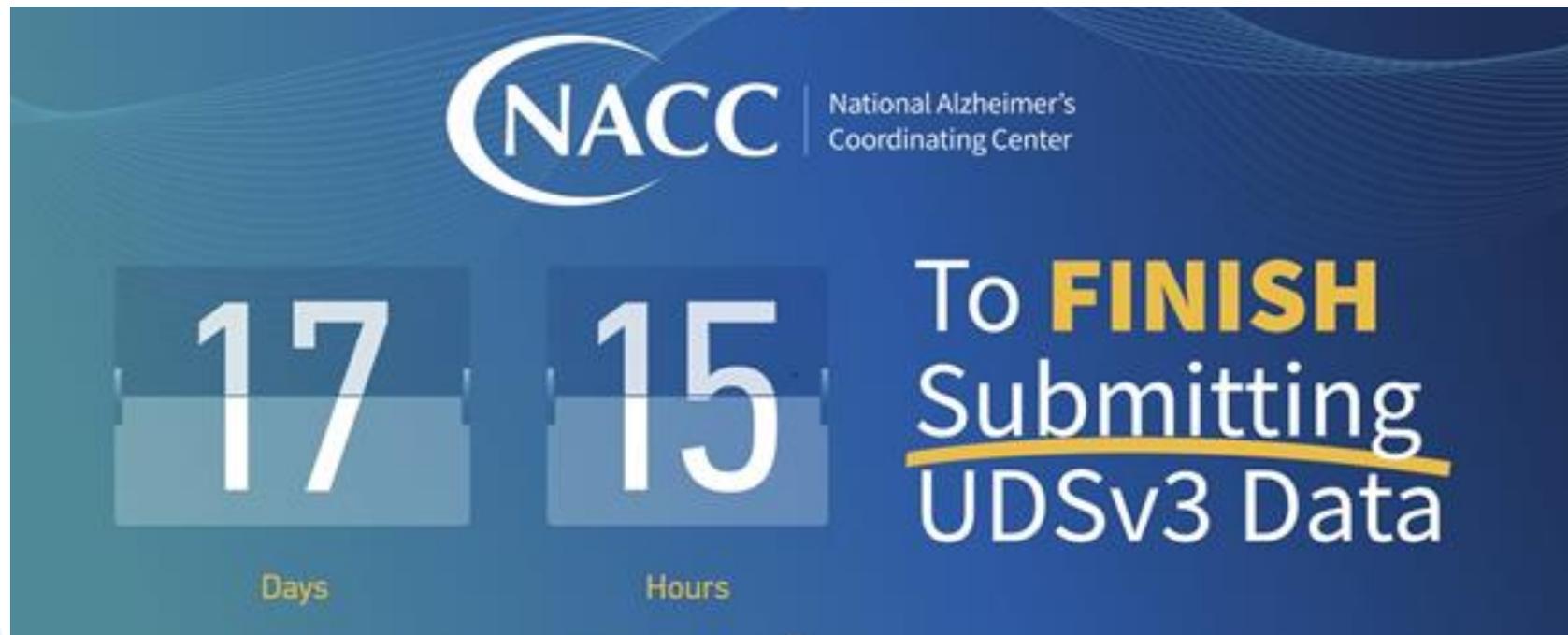
- **NACC Website:** [nacccdata.org/nacc-collaborations/uds4-updates](http://nacccdata.org/nacc-collaborations/uds4-updates)
- **EDC Docs Site:** [docs.nacccdata.org/](http://docs.nacccdata.org/)
- **Affiliated Studies:** <https://docs.nacccdata.org/affiliated-studies>
- **Tech support:** [nacchelp@uw.edu](mailto:nacchelp@uw.edu)
- **Moderated forum:** [discourse.nacccdata.org/](http://discourse.nacccdata.org/)
- **NACC Open office hours:** [www.addevent.com/event/Do24439099](http://www.addevent.com/event/Do24439099)

## Support along the way

Technical issues: Login, access, links broken, site navigation	<a href="mailto:Nacchelp@uw.edu">Nacchelp@uw.edu</a>
ADRC Program Community Forum	<a href="https://discourse.naccddata.org/">discourse.naccddata.org/</a>
Open office hours	<a href="https://www.addevent.com/event/Do24439099">www.addevent.com/event/Do24439099</a>

## How to stay in the loop?

- Watch for emails from NACC with the words "Legacy System" through the transition period
- Updated information and action steps



NACC | National Alzheimer's Coordinating Center

17 Days 15 Hours

To **FINISH** Submitting UDSv3 Data



# Next Webinar: On to the Modern Data Platform

**February 17, 2026, 9:00 AM PT / 12:00 PM ET**

Completing the Transition off the Legacy Platform



# Connect with Jess Welsch, MBA

Senior Project Manager

[jmwelsch@uw.edu](mailto:jmwelsch@uw.edu)

**Thank you!**